

Subject : Notification of the last exercise of EMC-W6
EMC Public Company Limited

As EMC Public Company Limited (the “Company”) issued and offered 4,216,877,381 units of EMC-W6. Which is scheduled for exercise on the which is 15 April and 15 October of each year throughout the term of the warrants. The first exercise date falls on 15 April 2019, and the last exercise date falls on 15 October 2023. However, since the last exercise date coincides with the company’s holiday, the company would like to postpone the exercise date to 12 October 2023. The following details are the schedule and procedure of the final exercise of EMC-W6 :

1. Book Closing date of EMC–W6

21 September 2023 to 12 October 2023

2. Period for the Suspension of Trading of EMC–W6)

19 September 2023 to 12 October 2023 (SP sign posted)

3. Notification period for the lase exercise warrant

27 September 2023 to 11 October 2023 during 9.00 a.m. - 15.30 p.m.. (only on the business day)

4. Last exercise schedule

12 October 2023

5. Price and exercise ratio

- Exercise price is 0.15 Baht/share (at par value of 1.00 Baht/share)
- Exercise ratio is 1 unit of the warrant for 1 ordinary shares (at par value of 1.00 Baht/share)

6. Expiration of EMC–W6

From 13 October 2023 onwards, EMC-W6 will expire and terminate to be listed securities.

7. Place to exercise warrants

EMC Public Company Limited

140/66-67 ITF Tower, 28th Floor, Silom Road

Suriyawong, Bangrak, Bangkok 10500 Tel. 026156181

8. Exercise procedures

Warrant Holders who wish to exercise the right to purchase the Company's ordinary shares have to submit the following documents to the Company at the above-mentioned address :

8.1 An accurately and completed form of the warrant Exercise Notice, duly signed by the Warrant Holders, and submitted to the Company within the Notification Period (the Warrant Exercise Notice form can be downloaded from the Company's website at www.emc.co.th)

8.2 The Warrant Certificate of the Warrant Substitute in form prescribed by the SET, bearing signature of holders, representing the relevant number of warrants as specified in the Exercise Notice.

8.3 Payment of the amount specified in the warrant Exercise Notice and send pay-in slip to the Company within the specified Period and not exceeding the exercise date.

9. Payment Methods

9.1 Payment by money transfer to a savings account, type of savings account of Bangkok Bank Public Company Limited, head office, account name "Newly Issued Ordinary Shares Subscription Account EMC Public Company Limited" or "EMC PLC. FOR SHARES SUBSCRIPTION" or transfer cash to a deposit account named "Account for subscription of newly issued ordinary shares of EMC Public Company Limited" account number 101 809 274 0 Type of account Accumulation of Bangkok Bank Public Company Limited, head office, by attaching evidence of money transfer issued by the bank, along with name-surname and telephone number that can be contacted, or

9.2 Personal Cheque, Cashier Cheque, or Bank Draft which can be cashed in Bangkok Metropolitan area within 1 business day from Notification Date. Cheque, cashier's cheque, or draft shall be dated 3 business days prior of each Exercise Date and shall be crossed and made payable only to "EMC PLC. FOR SHARES SUBSCRIPTION" and specify name, surname and contract telephone number on the back of those forms.

Remark

1. Payment by Cash Transfer can be made no later than 11 October 2023 at 3:00 p.m.
2. Payment by Cheque can be paid no later than 9 October 2023 at 10:00 a.m. with cheque dated no later than 9 October 2023.

In this regard, the Exercise of Warrants shall be considered completed and valid only if the Company successfully collect the payment.

10. Supporting evidence for subscription

- 10.1 Thai individual : Certified copy of identification Card
- 10.2 Foreign individual : Certified copy of valid passport
- 10.3 Thai Juristic Entity : Copy of company certificate issued by the Ministry of Commerce within 6 months with certified true copy together with the documents of the person authorized to sign according to clause 10.1 or 10.2 together with certified true copies
- 10.4 Foreign Juristic Person : Copy of the certificate of incorporation Memorandum of Association, Articles of Association and Certificate issued no more than 6 months prior to the exercise date. which is certified by a Notary Public with certified true copy together with the documents of the person authorized to sign according to clause 10.1 or 10.2 together with certified true copies

If you have any questions about the exercise of your rights to purchase ordinary shares of the Company, please contact 02 – 615 - 6181 Khun Matee Ittirivichai on working days (Monday – Friday) from 10:00 AM – 4:00 PM.